

Lecture Plan		
Name of the College: Government College of Arts, Science and Commerce. Sanquelim - Goa		
Name of Faculty: Shahish C. Naik	Subject: BFSI	
Paper code: VOG301- Mutual Fund Operations	Program: T.Y.B.VOC(BFSI)	Division:
Academic year: 2024-2025	Semester: III	Total Lectures: 15
Course Objectives: . <ol style="list-style-type: none"> 1. To enable students to develop basic understanding of mutual funds and their working. 2. To give an overview of the structure and evolution of mutual funds in India. 3. To enable students to analyse performance of mutual fund 		
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Student Learning Outcome: The students will be able to: <ol style="list-style-type: none"> 1. Explain mutual funds and their working. 2. Describe structure and evolution of mutual fund in India. 3. Analyse performance of mutual funds. 		

Month	Lecture From	Lecture To	No. of lectures allotted	Topic, Subtopic to be covered	Exercise/ Assignment	ICT Tools	Reference books
June 2024	28/06/2024	29/06/2024	01	Introduction of the syllabus, Exam scheme		Power point presentation, Smartboard	Mutual Fund Distributor - NISM
July 2024	02/07/2024	06/07/2024	1	Unit 1 : Introduction to mutual fund	Using SIP calculator	Power point presentation, Smartboard	Same as above
July 2024	08/07/2024	13/07/2024	1	Meaning of mutual funds and their advantages,	Using SIP calculator	Power point presentation, Smartboard	Same as above
July 2024	15/07/2024	20/07/2024	1	SIP or systematic investment plan	Using SIP calculator	Power point presentation, Smartboard	Same as above
July 2024	22/07/2024	27/07/2024	1	SWP or systematic withdrawal plan.	Using SWP calculator, Visit the AMC Websites and download forms	Power point presentation, Smartboard	Same as above
July/August 2024	29/07/2024	03/08/2024	1	Perceptions of an individual investor: Comparison of mutual fund investment with bank deposits and direct equity investment		Power point presentation, Smartboard	Same as above
August 2024	05/08/2024	10/08/2024	1	Advantages of mutual funds viz. professional management, choice of schemes, low cost, high flexibility, potential for high returns, tax		Power point presentation, Smartboard	Same as above

				benefits, liquidity, diversification and transparency			
August 2024	12/08/2024	17/08/2024	1	Online application or application through banks, independent service providers,		Power point presentation, Smartboard	Same as above
August 2024	19/08/2024	24/08/2024	1	Different types of Mutual Fund Schemes	Using SWP calculator, Visiting Mutual fund AMC websites	Power point presentation, Smartboard	Same as above
August 2024	26/08/2024	31/08/2024	1	Different types of Mutual Fund Schemes		Power point presentation, Smartboard	Same as above
September 2024	02/09/2024	05/09/2024	0			Power point presentation, Smartboard	Same as above
September 2024	13/09/2024	14/09/2024	1	Different types of Mutual Fund Schemes		Power point presentation, Smartboard	Same as above
September 2024	16/09/2024	21/09/2024	1	Different types of Mutual Fund Schemes		Power point presentation, Smartboard	Same as above
September 2024	23/09/2024	28/09/2024	1	Different types of Mutual Fund Schemes		Power point presentation, Smartboard	Same as above
September/October 2024	30/09/2024	05/10/2024	1	Different types of Mutual Fund Schemes		Power point presentation, Smartboard	Same as above

October 2024	07/10/2024	12/10/2024	1	Different types of Mutual Fund Schemes		Power point presentation, Smartboard	Same as above
October 2024	14/10/2024	19/10/2024	1	Different types of Mutual Fund Schemes		Power point presentation, Smartboard	Same as above

Assessment Rubrics	Component	Max Marks
	ISA 1	08
	ISA 2	07
	Practical	
	Project	
	Semester End Exam	60