#### **Lecture Plan**

Name of the College: Government College of Arts, Science and Commerce. Sanquelim - Goa

Name of Faculty: Ms. Sheetal Mandrekar

Subject: Sales Associate – Direct Channel – I

Paper code: VOS411 Program: S.Y.B.Voc (BFSI) Division: -

Academic year: 2024-2025 Semester: IV Total Lectures: 60

### **Course Objectives:**

At the end of the program, the learner will be able to:

- 1. Show how to perform pre-sales activities
- 2. Apply proper methods to manage sales and post-sales activities

#### **Course Outcome:**

- 1. To enable to perform pre-sales activities
- 2. To apply proper methods to manage sales and post-sales activities

## **Student Learning Outcome:**

Students will learn

- 1. To perform pre-sales activities
- 2. Apply proper methods to manage sales and post-sales activities

Month	Lecture From	Lecture To	No. of lectures allotted	Topic, Subtopic to be covered	Exercise/ Assignment	ICT Tools	Reference books
DEC 2024	09/12/2024	14/12/2024	08	Manage Sales and Post-sales activities List various documents required for the application	Tests, Assignments, Role play,	Powerpoint presentation	BFSI Sector Skill Council

	16/12/2024	21/12/2024		Manage Sales and Post-sales activities	group discussions			
JAN 2025	02/01/2025	04/01/2025		List various documents required for the application				
	06/01/2025	11/01/2025		• Explain appropriate ways to cross-verify the application form for correct details and verifying the documents with the originals				
	13/01/2025	18/01/2025		State the significance of confirming the basic eligibility of the customer before initiating the application for the service/product				
				• Discuss the standard procedure to process the application form for the submission as per the TAT and submit the applications to	Tests, Assignments,			
	20/01/2025	25/01/2025		the operation/credit team for further processing	Role play,			
	27/01/2025	31/01/2025	16	<ul> <li>Explain the importance of providing feedback and keeping the customer updated on the application status</li> </ul>	group discussions	Powerpoint presentation	BFSI Sector Council	Skill
FEB 2025	01/02/2025	-		• State the significance of conducting smooth onboarding of the customer with the company and providing ongoing support to the customers	Tests, Assignments, Role play,	Powerpoint presentation		
	03/02/2025	08/02/2025		Describe the procedure to maintain customer records using the automated system	group discussions			
	10/02/2025	15/02/2025		Discuss customer service standards				
	17/02/2025	22/02/2025		• State the significance of ensuring high levels of customer satisfaction through excellent sales service				
	24/02/2025	28/02/2025	16	Employability Skills Discuss employability skills required for jobs in various industries			BFSI Sector Council	Skill
	01/03/2025	-		Explain ways to explore learning and employability portals	Tests,	Powerpoint		
	03/03/2025	08/03/2025		• Discuss the significance of legal values, including civic rights and duties, citizenship, responsibility towards society etc. And personal values and ethics such as honesty, integrity, caring and respecting others, etc.	Assignments, Role play, group discussions	presentation		
	10/03/2025	15/03/2025		Explain the significance of 21st century skills for employment	]			
	17/03/2025	22/03/2025		Describe the benefits of the continuous learning	]			
	24/03/2025	29/03/2025		• Explain how to read and understand routine information, notes, instructions, mails, letters etc. Written in English				
	31/03/2025	-		• List the difference between job and career • Communicate and			BFSI Sector	Skill
MAR 2025			16	behave appropriately with all genders and pwd			Council	

	01/04/2025	05/04/2025		Discuss how to escalate any issues related to sexual harassment at workplace according to posh act				
	07/04/2025	11/04/2025		• List common components of salary and compute income, expenses, taxes, investments etc	Tests,			
					Assignments,			
					Role play,			
					group			
					discussions	Powerpoint	BFSI Sector	Skill
APR 2025			04			presentation	Council	
TOTAL LECTURES		60						

# Assessment Rubrics

Component	Max Marks
ISA 1	
ISA 2	
Practical	
Project	
Semester	
End Exam	100